A8720-2

POTASH & PHOSPHATE INSTITUTE
POTASH REPORT SUMMARY
(Short Tons K2O)

PR 0491
JUNE 7, 1991

APRIL

	CANADIAN PRODUCERS			UNITED STATES PRODUCERS			TOTAL CANADIAN & U.S. PRODUCERS		
	1991	1990	Change %	1991	1990	Change %	1991	1990	Change %
Beginning Inventory	1,862,156	1,758,148	5.9%	240,542	352,487	-31.8%	2,102,698	2,110,635	- .4%
(+) Production	649,219	760,617	-14.6%	161,643	165,457	-2.3%	810,862	926,074	-12.4%
(-) Ending Inventory	1,708,102	1,639,931	4.2%	180,011	357,652	-49.7%	1,888,113	1,997,583	-5.5%
(=) Total Disappearance	803,273	878,834	-8.6%	222,174	160,292	38.6%	1,025,447	1,039,126	-1.3%
(-) Exports	196,291	289,144	-32.1%	66,801	24,164	176.4%	263,092	313,308	-16.0%
(=) Disappearance-Canada & United States	606,982	589,690	2.9%	155,373	136,128	14.1%	762,355	725,818	5.0%

TEN MONTHS (JULY-APRIL) OF THE FERTILIZER YEAR

	CANADIAN PRODUCERS			UNITED STATES PRODUCERS			TOTAL CANADIAN & U.S. PRODUCERS		
	1990/91	'89/90	Change %	1990/91	'89/90	Change %	1990/91	'89/90	Change %
Beginning Inventory	1,655,927	2,010,651	-17.6%	344,060	221,730	55.2%	1,999,987	2,232,381	-10.4%
(+) Production	6,721,903	6,043,496	11.2%	1,556,363	1,541,130	1.0%	8,278,266	7,584,626	9.1%
(-) Ending Inventory	1,708,102	1,639,931	4.2%	180,011	357,652	-49.7%	1,888,113	1,997,583	-5.5%
(=) Total Disappearance	6,669,728	6,414,216	4.0%	1,720,412	1,405,208	22.4%	8,390,140	7,819,424	7.3%
(-) Exports	2,799,666	2,512,301	11.4%	607,250	332,171	82.8%	3,406,916	2,844,472	19.8%
(=) Disappearance-Canada & United States	3,870,062	3,901,915	- .8%	1,113,162	1,073,037	3.7%	4,983,224	4,974,952	.2%

MONTH-END INVENTORIES - CANADIAN AND U.S. PRODUCERS
(000's Short Tons K2O)

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
FY 1990/91	1,894	1,384	1,644	1,923	2,045	1,730	1,665	1,893	2,103	1,888		
FY 1989/90	2,232	1,748	2,002	2,142	2,391	2,093	2,059	2,174	2,111	1,998	2,014	2,000

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
TOTAL BY U. S. AND CANADIAN PRODUCERS
(Short Tons K20)

APRIL 1991

	PRODUCTION		ENDING INVENTORY April 30				DISAPPEARANCE	
	1991 APR	1990	MINE SITE	OFFSITE	1991	1990	1991 APR	1990
MURIATE								
Special Standard	4,349	23,751	11,049	33,728	44,777	40,820	8,421	1,139
Standard	210,991	249,191	291,474	131,961	423,435	452,864	169,291	255,566
Chemical	3,982	4,399	2,180	1,616	3,796	15,333	8,438	6,994
Coarse	203,151	248,172	158,705	506,885	665,590	671,792	278,508	234,445
Granular	275,631	268,206	233,341	275,495	508,836	544,506	420,246	413,291
Soluble	77,247	90,917	74,082	75,191	149,273	172,911	108,858	97,700
Sulphates	35,511	41,438	79,252	13,154	92,406	99,357	31,685	29,991
TOTAL:	810,862	926,074	850,083	1,038,030	1,888,113	1,997,583	1,025,447	1,039,126

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		APRIL	
	1991 APR	1990	1991 APR	1990	1991 APR	1990	1991 APR	1990	1991	1990
MURIATE										
Special Std	15	-	11,468	3,477	-	-	-	-	11,483	3,477
Standard	35,080	40,469	130,648	190,830	29,635	22,180	603	770	195,966	254,249
Chemical	-	-	-	-	5,586	6,297	250	670	5,836	6,967
Coarse	268,904	230,750	28,373	35,902	-	-	-	-	297,277	266,652
Granular	295,101	316,373	57,716	58,360	-	-	-	-	352,817	374,733
Soluble	70,219	59,363	-	11,142	9,417	9,717	30,734	520	110,370	80,742
Sulphates	25,768	23,448	3,222	11,637	416	556	78	0	29,484	35,641
TOTAL:	695,087	670,403	231,427	311,348	45,054	38,750	31,665	1,960	1,003,233	1,022,461

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY CANADIAN PRODUCERS
(Short Tons K2O)

APRIL 1991

	PRODUCTION		ENDING INVENTORY April 30				DISAPPEARANCE	
	1991 APR	1990	MINE SITE	OFFSITE	1991	1990	1991 APR	1990
MURIATE								
Special Standard	4,349	23,751	11,049	33,728	44,777	40,820	8,421	1,139
Standard	175,970	217,151	267,567	130,964	398,531	341,457	125,350	226,708
Chemical	3,679	3,162	2,118	1,616	3,734	13,997	7,878	6,005
Coarse	192,532	233,066	153,084	506,295	659,379	665,068	260,032	218,838
Granular	202,436	198,928	190,938	261,575	452,513	406,690	299,623	337,012
Soluble	70,253	84,559	73,977	75,191	149,168	171,899	101,969	89,132
TOTAL:	649,219	760,617	698,733	1,009,369	1,708,102	1,639,931	803,273	878,834

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		APRIL	
	1991 APR	1990	1991 APR	1990	1991 APR	1990	1991 APR	1990	1991	1990
MURIATE										
Special Std	15	-	11,468	3,477	-	-	-	-	11,483	3,477
Standard	21,085	26,594	115,710	187,412	18,614	11,063	-	-	155,409	225,069
Chemical	-	-	-	-	4,928	5,302	250	650	5,178	5,952
Coarse	260,051	219,983	25,632	34,235	-	-	-	-	285,683	254,218
Granular	212,693	242,715	12,497	51,708	-	-	-	-	225,190	294,423
Soluble	63,130	50,950	-	11,142	9,404	9,689	30,734	520	103,268	72,301
TOTAL:	556,974	540,242	165,307	287,974	32,946	26,054	30,984	1,170	786,211	855,440

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY U. S. PRODUCERS
(Short Tons K2O)

APRIL 1991

	PRODUCTION			ENDING INVENTORY April 30				DISAPPEARANCE		
	1991 APR		1990	MINE SITE	OFFSITE	1991	1990	1991 APR		1990
MURIATE										
Standard	35,021		32,040	23,907	997	24,904	111,407	43,941		28,858
Chemical	303		1,237	62	-	62	1,336	560		989
Coarse	10,619		15,106	5,621	590	6,211	6,724	18,476		15,607
Granular	73,195		69,278	42,403	13,920	56,323	137,816	120,623		76,279
Soluble	6,994		6,358	105	-	105	1,012	6,889		8,568
Sulphates	35,511		41,438	79,252	13,154	92,406	99,357	31,685		29,991
TOTAL:	161,643		165,457	151,350	28,661	180,011	357,652	222,174		160,292

	AGRICULTURAL SALES						NON-AGRICULTURAL SALES						TOTAL AG & NON-AG SALES	
	U.S. & CANADA			EXPORTS			U.S. & CANADA			EXPORTS			APRIL	
	1991	APR	1990	1991	APR	1990	1991	APR	1990	1991	APR	1990	1991	1990
MURIATE														
Standard	13,995	13,875	14,938	3,418			11,021	11,117		603	770		40,557	29,180
Chemical	-	-	-	-			658	995		-	20		658	1,015
Coarse	8,853	10,767	2,741	1,667			-	-		-	-		11,594	12,434
Granular	82,408	73,658	45,219	6,652			-	-		-	-		127,627	80,310
Soluble	7,089	8,413	-	-			13	28		-	-		7,102	8,441
Sulphates	25,768	23,448	3,222	11,637			416	556		78	0		29,484	35,641
TOTAL:	138,113	130,161	66,120	23,374			12,108	12,696		681	790		217,022	167,021